



Settings > My Preferences

Quote Preferences

Set default preferences for new quotes. These can be changed during the quoting process.

View PFA

- **Automated Submission** displays an expanded eSign screen once a quote is saved.
- **Automated Submission Email** will send a confirmation email when the Agent signs for the insured.

IPFS TotalPay®

If you elect to use IPFS TotalPay, you can enable reminder notifications to insureds.

- A daily email reminder will be sent to the insured until they complete the transaction.
- Set your preferred Number of Days for the reminder to be sent.
- Input an agency email, and it will be copied on all TotalPay communications.

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